

FSC GCC Fixed Income Report

14/08/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.47	4.875	99.44	99.96	4.96	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.56	5.375	100.07	100.73	5.06	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.56	6.500	101.85	102.70	6.27	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.83	4.750	98.71	99.31	5.14	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.43	5.625	101.05	101.79	5.05	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.43	6.750	104.40	105.38	6.31	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.45	6.250	104.73	105.43	5.25	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.45	7.000	107.82	108.60	6.33	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.20	6.750	104.17	104.80	5.10	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.21	7.375	112.36	112.94	5.40	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.83	4.875	98.45	99.11	5.05	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.21	5.932	100.79	101.32	4.79	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.59	4.750	98.84	99.00	5.41	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.73	3.958	98.70	98.76	5.73	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.23	5.200	99.43	99.65	5.32	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.75	5.196	98.61	98.86	5.65	BB+	AT MATURITY	USD		
QQ SAOC	06/05/2021	06/05/2028	3.73	5.125	98.09	98.44	5.59	NR	AT MATURITY	USD		
Ryxx Funding Ltd	03/02/2021	03/02/2031	6.47	5.800	99.91	100.27	5.75	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.69	6.625	102.97	103.32	5.61	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.05	100.77	9.95	04/06/2026	7.15	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.67	3.125	94.20	94.70	4.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.72	3.125	97.73	98.09	4.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.80	1.625	90.82	91.25	4.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.09	3.000	69.12	69.96	5.05	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.09	1.875	85.34	85.64	4.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.16	4.125	86.43	87.06	5.08	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.16	3.125	96.66	97.09	4.12	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.13	3.125	71.41	72.15	5.10	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.67	3.875	81.69	82.45	5.11	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.55	1.700	85.48	85.82	4.20	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.95	4.000	66.00	66.89	6.71	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.57	3.625	85.20	86.04	5.71	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.13	5.625	95.50	96.36	6.26	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.45	6.250	84.12	84.95	7.58	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.45	7.000	101.20	101.89	5.61	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.45	5.250	90.38	91.24	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.45	4.250	94.58	95.33	5.77	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.09	5.450	93.30	94.06	6.40	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.76	5.625	91.74	92.55	6.68	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	15.43	9.750	127.57	128.48	4.19	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.43	6.400	115.20	116.12	4.90	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.10	6.750	102.56	103.36	5.97	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.10	6.000	82.91	83.90	7.57	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.42	5.250	94.84	95.36	5.59	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.67	4.000	99.27	99.57	4.65	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.67	4.500	98.80	99.42	4.62	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.67	4.375	98.99	99.50	4.49	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.19	3.250	92.05	92.67	4.63	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.19	2.900	97.78	98.13	4.54	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.55	0.625	85.62	86.58	3.31	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.55	3.625	96.82	97.23	4.48	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.64	7.389	102.59	103.31	6.34	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.90	7.287	100.67	101.12	5.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.25	6.825	100.86	101.58	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.84	7.923	101.44	101.86	5.63	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.52	7.378	101.26	101.81	6.11	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.19	6.788	99.97	100.17	5.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.04	7.331	101.38	102.53	4.81	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.22	6.875	117.26	118.09	5.26	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.20	6.500	112.81	113.56	5.00	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.20	6.500	112.90	113.65	4.99	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.28	6.500	105.40	106.13	5.56	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.88	6.850	111.31	112.22	5.51	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.14	6.875	101.25	101.86	5.16	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.23	7.625	100.03	100.16	6.77	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.23	8.375	107.33	107.98	6.20	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.66	6.500	101.40	102.28	5.80	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.25	6.250	99.81	100.42	4.44	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.18	6.250	103.14	103.92	5.49	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.20	7.500	103.60	103.82	6.16	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.46	7.500	100.15	100.29	6.80	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.55	6.857	100.82	101.37	6.40	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.97	6.892	100.71	101.36	6.36	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.55	6.658	99.97	100.63	5.30	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.06	6.895	100.98	101.54	6.43	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.48	6.744	100.51	100.91	4.83	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.08	7.096	100.08	100.13	5.21	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.08	7.105	100.08	100.13	5.27	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.09	6.801	100.25	100.79	5.87	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.59	6.722	100.39	100.94	6.40	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.43	6.841	100.51	101.19	6.42	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.45	6.466	99.86	100.47	5.98	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.95	6.331	99.58	100.18	6.20	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.62	6.825	100.40	100.96	6.17	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.48	7.750	100.81	101.10	6.95	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.54	6.875	100.23	100.48	6.66	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.51	6.750	99.44	99.60	7.59	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.53	8.000	103.60	103.86	6.99	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.49	7.176	101.27	102.07	6.82	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.45	6.827	100.83	101.45	6.33	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.27	6.867	101.16	101.66	6.28	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.50	6.875	100.34	101.10	6.60	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.54	6.115	103.45	103.98	5.51	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.06	6.571	100.06	100.43	6.39	-	AT MATURITY	USD

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